



**Jewish Family Service  
of Greater Dallas**  
*An open door to all in need*

# CLIENT HISTORY FORM

**Please provide the following information and answer the questions below.**

Note: information you provide here is protected as confidential information.

## DEMOGRAPHICS

Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Social Security # \_\_\_\_\_

Name: \_\_\_\_\_

(Last) (First) (Middle Initial)

Birth Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Age: \_\_\_\_

Home Phone: \_\_\_\_\_ May we leave a message? Yes No

Cell/Other Phone: \_\_\_\_\_ May we leave a message? Yes No

Emergency Contact: Name \_\_\_\_\_ Phone: \_\_\_\_\_

## PRESENTING PROBLEM

Describe the problems you are having and when they began:

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What has contributed to your difficulty?

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# CLIENT HISTORY FORM

## PERSONAL HISTORY

### EDUCATION

Are you currently enrolled in school or training?

Yes      No

Highest grade completed: \_\_\_\_\_

Did you have any problems in school?

Yes      No

If so, please list: \_\_\_\_\_

### OCCUPATION

Occupation: \_\_\_\_\_

Place of employment: \_\_\_\_\_

How long have you worked there? \_\_\_\_\_

### MILITARY HISTORY

Have you served in the military?

Yes      No

If so, branch: \_\_\_\_\_

Years served: \_\_\_\_\_ years

Type of discharge: \_\_\_\_\_

### LEGAL

Have you **ever** been involved with the legal system (criminal, divorce, custody, civil, etc.)?

Yes      No



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If so, in what way? \_\_\_\_\_

Are you **currently** involved with the legal system (criminal, divorce, custody, civil, etc.)?

Yes      No

If so, in what way? \_\_\_\_\_

Do you have any criminal or civil cases currently pending?

Yes      No

Do you currently have a probation/ parole officer?

Yes      No

If so, who? \_\_\_\_\_

Do you anticipate any involvement with the legal system in the future?

Yes      No

## MEDICAL HISTORY

List allergies, serious illnesses (including infectious diseases), surgeries, injuries, hospitalizations, number of pregnancies:

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List both prescription and over-the-counter medications which you presently use for physical conditions:

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# CLIENT HISTORY FORM

My overall general health is *(please circle)*:

Excellent                      Good                      Fair                      Poor

Is there a pattern of physical illness in your family?

Yes                      No

If so, what? \_\_\_\_\_

## TREATMENT HISTORY

Have you been in counseling before?

Yes                      No

If so, with whom? \_\_\_\_\_

When? \_\_\_\_\_

For how long? \_\_\_\_\_

What was the primary issue? \_\_\_\_\_

What was the outcome? \_\_\_\_\_

Have you been hospitalized for emotional problems or for alcohol/ drug treatment?

Yes                      No

If so, when? \_\_\_\_\_

Where? \_\_\_\_\_

What was the outcome? \_\_\_\_\_

What medications have you taken in the past for emotional or mental problems?

\_\_\_\_\_

What medications have you taken in the past for emotional or mental problems?

\_\_\_\_\_



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Is there a history of mental illness in your family?

Yes      No

## **SOCIAL HISTORY**

What are your major strengths?

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What are your major weaknesses?

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From whom do you get emotional support?

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What have been the losses, changes, crises, and transitions in your life?

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Do you have a belief system (cultural, moral, spiritual, religious, etc.) which influences your life?

Yes      No

If so, what? \_\_\_\_\_

Is there anything about your lifestyle that would be helpful for your counselor to know?

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## FAMILY HISTORY

Please fill out the following about members of the family **you grew up with** (if not applicable, write N/A):

Family Member #1:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Family Member #2:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Family Member #3:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Family Member #4:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Family Member #5:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Family Member #6:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Did you live away from your parents during childhood?

Yes

No



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# CLIENT HISTORY FORM

If so, what were the circumstances? \_\_\_\_\_

Your experiences while growing up can strongly affect your life. What experiences and events (discipline, favoritism, trauma, affection, lack of affection, etc.) have been important in your life?

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Please fill out the following about members of your **present** household *(if not applicable, write N/A)*:

Family Member #1:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How do you get along? \_\_\_\_\_

Family Member #2:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How do you get along? \_\_\_\_\_

Family Member #3:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How do you get along? \_\_\_\_\_

Family Member #4:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How do you get along? \_\_\_\_\_

Family Member #5:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

How do you get along? \_\_\_\_\_



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# CLIENT HISTORY FORM

Please fill out the following about your **present and past** spouse(s) and significant partner(s) *(if not applicable, write N/A)*:

Partner #1:

Name: \_\_\_\_\_ Time together: \_\_\_\_\_

Reason for ending the relationship: \_\_\_\_\_

Partner #2:

Name: \_\_\_\_\_ Time together: \_\_\_\_\_

Reason for ending the relationship: \_\_\_\_\_

Partner #3:

Name: \_\_\_\_\_ Time together: \_\_\_\_\_

Reason for ending the relationship: \_\_\_\_\_

Partner #4:

Name: \_\_\_\_\_ Time together: \_\_\_\_\_

Reason for ending the relationship: \_\_\_\_\_

Please fill out the following about any children **not** living with you *(if not applicable, write N/A)*:

Child #1:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Where they live: \_\_\_\_\_

How do you get along? \_\_\_\_\_

Child #2:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Where they live: \_\_\_\_\_

How do you get along? \_\_\_\_\_





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# CLIENT HISTORY FORM

Child #3:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Where they live: \_\_\_\_\_

How did you get along? \_\_\_\_\_

Child #4:

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Where they live: \_\_\_\_\_

How do you get along? \_\_\_\_\_

## CONCERNS

Have you or any of the above relationships (family growing up, current household, children, partners), ever experienced any of the following problems *(please circle one on each row)?*

Mental Illness      Yes      No      If yes, who? \_\_\_\_\_

Depression      Yes      No      If yes, who? \_\_\_\_\_

Neglect      Yes      No      If yes, who? \_\_\_\_\_

Sexual Dysfunction      Yes      No      If yes, who? \_\_\_\_\_

Financial Difficulty      Yes      No      If yes, who? \_\_\_\_\_

Emotional Abuse      Yes      No      If yes, who? \_\_\_\_\_

Physical Abuse      Yes      No      If yes, who? \_\_\_\_\_

Sexual Abuse      Yes      No      If yes, who? \_\_\_\_\_

Alcohol Abuse      Yes      No      If yes, who? \_\_\_\_\_

Drug Abuse      Yes      No      If yes, who? \_\_\_\_\_

Other: \_\_\_\_\_      Who? \_\_\_\_\_

Were there sexual behaviors or comments during your childhood which made you uncomfortable?

Yes      No



# CLIENT HISTORY FORM

## POSSIBLE ISSUES

### SUBSTANCE USE

Please check all the substances you have used, past and present:

	PAST	NOW		PAST	NOW
Alcohol	<input type="checkbox"/>	<input type="checkbox"/>	Other Opiates (Vicodin, Darvocet, Percodan, Oxycontin, etc.)	<input type="checkbox"/>	<input type="checkbox"/>
Nicotine	<input type="checkbox"/>	<input type="checkbox"/>	Depressants (Valium, Xanax, Rohypnol, Ativan, Klonopin, GHB, Quaaludes)	<input type="checkbox"/>	<input type="checkbox"/>
Marijuana	<input type="checkbox"/>	<input type="checkbox"/>	Caffeine	<input type="checkbox"/>	<input type="checkbox"/>
Crack/ Cocaine	<input type="checkbox"/>	<input type="checkbox"/>	Inhalants	<input type="checkbox"/>	<input type="checkbox"/>
Heroin, Chiva	<input type="checkbox"/>	<input type="checkbox"/>	Other _____	<input type="checkbox"/>	<input type="checkbox"/>
LSD, PCP, Ketamine	<input type="checkbox"/>	<input type="checkbox"/>			
Ecstasy	<input type="checkbox"/>	<input type="checkbox"/>			
Amphetamines	<input type="checkbox"/>	<input type="checkbox"/>			

When did you first use these?

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How often do you use these?

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How much do you use?

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When did you last use?

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# CLIENT HISTORY FORM

## SUICIDE AND HOMICIDE

Have you ever or do you now have:

	PAST	NOW		PAST	NOW
Thoughts of hurting yourself?	<input type="checkbox"/>	<input type="checkbox"/>	Thoughts of harming someone?	<input type="checkbox"/>	<input type="checkbox"/>
Thoughts of committing suicide?	<input type="checkbox"/>	<input type="checkbox"/>	Plans to harm someone?	<input type="checkbox"/>	<input type="checkbox"/>
Plans to commit suicide?	<input type="checkbox"/>	<input type="checkbox"/>	Attempts to harm someone?	<input type="checkbox"/>	<input type="checkbox"/>
Attempts to commit suicide?	<input type="checkbox"/>	<input type="checkbox"/>	Threats to harm someone?	<input type="checkbox"/>	<input type="checkbox"/>
Threats to commit suicide?	<input type="checkbox"/>	<input type="checkbox"/>	Actually harmed someone?	<input type="checkbox"/>	<input type="checkbox"/>
Mutilated yourself?	<input type="checkbox"/>	<input type="checkbox"/>			

## DEPRESSION

Have you ever or do you now have:

	PAST	NOW
Inability to sleep or sleeping longer?	<input type="checkbox"/>	<input type="checkbox"/>
Increased or decreased appetite?	<input type="checkbox"/>	<input type="checkbox"/>
Tearfulness or feelings of despair?	<input type="checkbox"/>	<input type="checkbox"/>
Lack of energy or feelings of fatigue?	<input type="checkbox"/>	<input type="checkbox"/>
Preoccupation with life events?	<input type="checkbox"/>	<input type="checkbox"/>
Decreased contact with others?	<input type="checkbox"/>	<input type="checkbox"/>
Decreased interest in sex?	<input type="checkbox"/>	<input type="checkbox"/>
Feelings of depression?	<input type="checkbox"/>	<input type="checkbox"/>
Decreased interest in pleasurable of activities?	<input type="checkbox"/>	<input type="checkbox"/>



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## SPECIAL NEEDS

Do you have special needs in any of the following areas?

Diet	Yes	No
Transportation	Yes	No
Physical Disability	Yes	No
Medication	Yes	No
Reading/ Writing	Yes	No
Other: _____	Yes	No

## OTHER

Is there anything else that might be helpful for your counselor to know that has not been asked?

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YOUR SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_