



Today's Date: \_\_\_/\_\_\_/\_\_\_

Clinician Name: \_\_\_\_\_

**CLIENT INFORMATION**

Name: \_\_\_\_\_ DOB \_\_\_/\_\_\_/\_\_\_ Sex: F [ ] M [ ]

Address: \_\_\_\_\_  
Street & Apartment # City Zip Code

Phone: (H) \_\_\_\_\_ (W) \_\_\_\_\_ (C) \_\_\_\_\_

Email: \_\_\_\_\_ Birthplace: \_\_\_\_\_

Religion: \_\_\_\_\_ Place of Worship: \_\_\_\_\_

Race: Caucasian [ ] African American/Black [ ] American Indian/Aleut [ ] Asian [ ] Hispanic [ ] Other [ ]

Marital Status: Single [ ] Married Couple [ ] Unmarried Couple [ ] Widowed [ ] Separated [ ] Divorced [ ]

Veteran: Veteran [ ] Post-911 Veteran [ ] Not a Veteran [ ] Unknown [ ]

Education: Grade Completed \_\_\_\_\_ GED [ ] High School [ ] Some College [ ] Bachelors [ ] Masters [ ] PhD [ ]  
Field of Study: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer \_\_\_\_\_

Referral Source/Relation: \_\_\_\_\_

If here for Occupational or Speech services- Reason for Therapy: \_\_\_\_\_

**SPOUSE/PARENT/FAMILY INFORMATION**

Name: \_\_\_\_\_ Relationship to Client \_\_\_\_\_

DOB: \_\_\_/\_\_\_/\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_ Preferred method of contact: \_\_\_\_\_

If by phone, is it okay to leave a voicemail? (circle one) Yes / No

Marital Status: Married Couple [ ] Unmarried Couple [ ] Single [ ] Widowed [ ] Separated [ ] Divorced [ ]

Race: Caucasian [ ] African American/Black [ ] American Indian/Aleut [ ] Asian [ ] Hispanic [ ] Other [ ]

Religion: \_\_\_\_\_ Place of Worship: \_\_\_\_\_

Education: Grade Completed: GED [ ] HS [ ] Some College [ ] Bachelors [ ] Masters [ ] PhD [ ]

Employed [ ] Underemployed [ ] Unemployed [ ] Retired [ ] Disabled [ ]

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Number of Dependents/Siblings: \_\_\_\_\_

Name	School	Grade	DOB
1. _____	_____	_____	_____
2. _____	_____	_____	_____
3. _____	_____	_____	_____

Emergency Contact: \_\_\_\_\_ Phone: \_\_\_\_\_

If you have health insurance with coverage for services provided by JFS, the information below will assist us in filing insurance claims on your behalf. This does not guarantee payment by the insurer.

### RESPONSIBLE PARTY INFORMATION

Name of Insurance Co.: \_\_\_\_\_  
Member ID# (from card) \_\_\_\_\_ Policy /Group # \_\_\_\_\_  
Policy Holder's Full Name: \_\_\_\_\_ Insured's SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
Phone # of Insurance Co (Provider Service): \_\_\_\_\_  
Employer: \_\_\_\_\_

Secondary Insurance Name (if any): \_\_\_\_\_  
Member ID# (from card) \_\_\_\_\_ Policy / Group # \_\_\_\_\_  
Policy Holder's Full Name: \_\_\_\_\_ Insured's SS# \_\_\_\_ - \_\_\_\_ - \_\_\_\_  
Phone # of Insurance Co (Provider Service): \_\_\_\_\_  
Employer: \_\_\_\_\_

### FEE POLICIES AND GUIDELINES

*Please read the "Fee Policies and Guidelines" sheet in your JFS CLIENT INTRODUCTION TO TREATMENT packet prior to completing this section:*

I have read and understand the fee policies of Jewish Family Service.

I understand that Jewish Family Service will bill my insurance company for the full cost of services on my behalf.  
I authorize Jewish Family Service to file and assign insurance benefits on my behalf.

\_\_\_\_\_  
Signature of Client / Guardian

\_\_\_\_\_  
Date

### RELEASE OF INFORMATION AND ASSIGNMENT OF BENEFITS

**Client's or authorized person's signature:** I authorize the release of any medical or other information necessary to process my claims. I also request payment of medical benefits to Jewish Family Service who accepts assignment for my services.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

